

TCI EXPRESS

LEADER IN EXPRESS

October 14, 2019

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400051

Scrip Code: 540212

Scrip Symbol: TCIEXP

Sub: Share Reconciliation Audit Report for the 2nd quarter ended September 30, 2019

Dear Sir/Madam,

As required under the provisions of Regulation 76 (1) of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Share Reconciliation Audit Report duly signed by Practicing Company Secretary, for the 2nd quarter ended September 30, 2019.

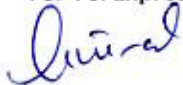
Should you require any further information on the subject, please do let us know.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For TCI Express Limited



Vinay Gujral
Company Secretary & Compliance Officer

Encl.: As above

TCI Express Limited

CIN: L62200TG2008PLC061781

Corporate Office: TCI House, Plot No. 69, Sector 32, Institutional Area, Gurugram - 122001, India

Tel.: +91-124-2384090-94 • Email: info@tciexpress.in

Registered Office: Flat Nos. 306 & 307, 1-8-273, Third Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad – 500003 • Tel: +91 40 27840104

Website: www.tciexpress.in

Anshul Singla & Associates

Company Secretaries

A-7, 1st Floor
East of Kailash
New Delhi-110065
Mob: 9650262275
e-mail: csanshusingla@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Separate for each ISIN)

(Detail should be certified by the auditors)

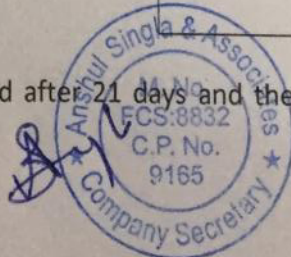
1. For Quarter Ended : 30/09/2019
 2. ISIN : INE586V01016
 3. Face Value : Rs. 2/- per Share
 4. Name of the Company : TCI Express Limited
 5. Registered Office Address : Flat No. 306 & 307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S.P. Road, Secunderabad -500003
 6. Correspondence Address – Corporate office : TCI House, 69, Institutional Area, Sector 32, Gurugram 122001 – Haryana
 7. Telephone : 0124-2384090-94
 8. Email address : secretarial@tciexpress.in
 9. Name of the Stock Exchanges where the Company's securities are listed : NSE & BSE
- | | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital | 38,355,400 | 100% |
| 11. Listed capital (Exchange-wise) (as per company records) | 38,355,400 | 100% |
| 12. Held in dematerialized form in CDSL | 3,191,718 | 8.32% |
| 13. Held in dematerialized form in NSDL | 33,487,591 | 87.31% |
| 14. Physical | 1,676,091 | 4.37% |
| 15. Total No. of Shares (12+13+14) | 38,355,400 | 100% |
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : N/A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
ESOP-2016	44,775 Equity Shares	Applied and Listed	NSE and BSE	Yes	Yes	N.A.

18. Register of Members is updated (Yes / No) If not, updated up to which date : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : N/A
20. Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter? If not, reason why? : N/A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days		N/A	
Pending for more than 21 days		N/A	

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Vinay Gujral
Company Secretary & Compliance Officer
Tel : 0124-2384090-94

23 Name, Address, Tel & Fax No., Regn. No. of certifying CS

Anshul Agarwal, FCS-8832
Address: A-7, 1st Floor, East of Kailash, New
Delhi 110065, Tel: 9650262275

24 Appointment of common agency for share registry work

Karvy Fintech Private Limited
(Formerly Karvy Computershare Private Limited)
Karvy Selenium, Tower-B, Plot Number 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032 India

25 Any other details that the auditor may like to provide (e.g. BIFR Company, de-listing from SE, Company changed its name etc.)

NIL

Place: *Delli*
Date: *14.10.2019.*

For Anshul Singla & Associates



Anshul Agarwal

C.P. No. 9165

M. No: 8832

UDIN: F008832A000071906